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CVA Represents MSR Mechanical LLC in its Acquisition by The Arcticom Group, LLC.

CVA is pleased to announce the acquisition of MSR Mechanical LLC ("MSR") by The Arcticom Group, LLC ("TAG"). "Trevor and his team have built a highly efficient and capable commercial HVAC service provider serving the Bay Area. Their strong performance throughout the difficult COVID-19 environment speaks to the quality of the team; we look forward to watching MSR continue to grow within TAG," said Aaron Scro, Associate at CVA.

I was first introduced to the firm several years ago, so I was familiar with CVA before engaging in the sale process. Once we started working with prospective buyers, I fully appreciated the respect CVA commands in the marketplace and their exceptional capabilities. The team was responsive and immediately available throughout the deal process. We worked side-by-side on negotiations and due diligence – they delivered tremendous value. Post-closing, I am certain engaging CVA was the right decision and I'm looking forward to our next project together," said Trevor Miller, Owner and President of MSR.¹

MSR is the perfect addition and complement to TAG's portfolio," noted Jim Pape, CEO of TAG. "MSR brings a broad base of loyal customers in numerous vertical markets and a track record for delivering complex and demanding projects. Our new MSR team members and their customers will clearly benefit from integrations with the mechanical services platform we've built."

Headquartered in Benicia, CA, MSR is a leading specialty mechanical project and service contractor. MSR's industry-best technicians and outsized capabilities allow the Company to work on some of the industry's most specialized and difficult projects and services. The Company maintains strong relationships with customers and routinely wins work from larger players due to its quality and efficiency.

Through its network of HVACR companies, TAG provides a wide variety of commercial refrigeration services including preventative maintenance, repair, installation, renovation, new system engineering and design, energy optimization, and refrigerant management programs.

The transaction closed on August 31, 2020. Foster Graham Milstein & Calisher, LLP served as MSR's counsel.

For more information about the transaction, please contact Aaron Scro at 303.243.5604 or ascro@capitalvalue.net. CVA provides middle-market investment banking services, including mergers and acquisitions advisory, corporate advisory, business valuation, and private capital raising services through its affiliate, CVA Securities, LLC and Member FINRA. CVA is also affiliated with and offers wealth management services through CVA Family Office, LLC, an independently-owned Registered Investment Advisor with the Securities & Exchange Commission.

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