



CAPITAL VALUE ADVISORS
INVESTMENT BANKING - MEMBER FINRA

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FOR IMMEDIATE RELEASE

**Capital Value Advisors Represents Oil and Gas Engineering Firm, GWD
Design, Inc, in acquisition by STV**

DENVER (2014) – Capital Value Advisors is pleased to announce the acquisition of GWD Design, Inc by STV. Capital Value Advisors served as the exclusive financial advisor to GWD. “Gary and Shauna and the rest of the GWD team built a highly successful oil and gas engineering firm from the ground up,” said David Tolson, Managing Director of Capital Value Advisors. “Their dedication to their employees, and the business, was unparalleled. It is an extremely rewarding feeling knowing that we were able to contribute to their successes by helping them transition the business to new ownership for the next phase of growth. Growing a business as rapidly as they did is quite remarkable and we are confident that this is only the beginning of what’s to come.”

GWD is a full service provider of engineering, design, project management and field services for clients in many of the largest oil and gas developments across the country. Since 2002, the Company has leveraged its multi-disciplinary approach and project management expertise to deliver innovative and cost effective solutions to its clients, ensuring projects are completed on time and within budget. The Company’s management team will remain in their current roles under the new ownership.

“The decision to pick a trusted advisor was a difficult one, however, from day one, I knew that we made the right decision by selecting Capital Value Advisors to help us through this process. Working with their team was a true pleasure and I always knew that they had our best interests at heart.” said Shauna Doven, Co-Founder and Vice President of GWD. “Before we met the professionals at Capital Value Advisors, we were considering managing this process on our own. At the conclusion of this transaction, I’m certain that navigating the process of a sale, and more importantly managing due diligence on our own, would have been a remarkable challenge. No matter what issues arose, David and Jason were there to help us through them and protect our interests. We are truly appreciative for all the hard work and dedication that Capital Value Advisors showed in order to help us transition our business and would highly recommend their services to others in our position.”

“With GWD’s record of growth in recent years and its broad-based range of services, it is the perfect complement to our well-established energy division,” said Dominick M. Servedio, P.E., STV’s Executive Chairman. “We believe STV and GWD are culturally aligned, with a focus on serving employees and clients first. I am pleased to welcome GWD into the STV family.” It brings an established and highly regarded presence in the Rocky Mountain Region to STV. “This acquisition is a demonstration of STV’s

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dedication to growing our Energy Services Division and being recognized as national leaders in this marketplace,” said Milo E. Rivero, Ph.D., P.E., CCM, STV President and Chief Executive Officer. “Together, STV and GWD will be in a position to offer our combined client base across the United States a broader spectrum of professional capabilities.”

The transaction was closed on February 5th, 2014.

For more information about the transaction, please contact: David Tolson at (720) 733-0400 or david@capitalvalue.net.

About CapitalValue Advisors

CapitalValue Advisors, a member of FINRA, provides middle-market investment banking services, including mergers and acquisitions advisory, business valuation, corporate advisory, and private capital raising services. They are committed to their mission to make being an entrepreneur as rewarding as possible. For more information, visit www.capitalvalue.net or call (720) 733-0400.

About STV

Since its earliest predecessor firm opened its doors more than 100 years ago, STV has become a leader in providing a range of planning, engineering, architectural, construction management and environmental services for energy, transportation, infrastructure and facilities projects. The firm is ranked 40th in Engineering News-Record's Top 500 Design Firms survey and 33rd among Trenchless Technology's Top 50 Trenchless Design Firms. STV is 100 percent employee-owned. For more information, visit the website at www.stvinc.com or follow @STVGroup on Twitter.

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