Legal Disclaimers - Class VI Family Office, LLC (Registered Investment Advisor)

Class VI Family Office and its representatives are in compliance with the current filing requirements imposed upon registered investment advisors by those jurisdictions in which Class VI Family Office maintains clients. Class VI Family Office may only transact business in those states in which it is registered, or qualifies for an exemption or exclusion from registration requirements. The publication of Class VI Partners and its affiliate Class VI Family Office’s website on the Internet should not be construed by any consumer and/or prospective client as Class VI Family Office’s solicitation to effect, or attempt to effect transactions in securities, or the rendering of personalized investment advice for compensation, over the Internet. Any subsequent, direct communication by Class VI Family Office with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to the registration status of Class VI Family Office, please contact the SEC, FINRA or the state securities regulators for those states in which Class VI Family Office maintains a filing. A copy of Class VI Family Office’s current written disclosure statement discussing Class VI Family Office’s business operations, service, and fees is available from Class VI Family Office upon written request. Class VI Family Office does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to Class VI Family Office’s website or incorporated herein, and takes no responsibility therefor. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.

Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment or investment strategy (including the investments and/or investment strategies recommended or undertaken by Class VI Family Office) made reference to directly or indirectly by Class VI Partners and its affiliate Class VI Family Office in its website, or indirectly by a link to an unaffiliated third party website, will be profitable or equal the corresponding indicated performance level(s). Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client or prospective client’s investment portfolio. Historical performance results for investment indices and/or categories generally do not reflect the deduction of transaction and/or custodial charges, the deductions of an investment management fee, nor the impact of taxes, the incidence of which would have the effect of decreasing historical performance results. Certain portions of Class VI Family Office’s website (i.e. newsletters, articles, commentaries, etc.) may contain a discussion of, and/or provide access to, Class VI Family Office’s (and those of other investment and non-investment professionals) positions and/or recommendations of a specific prior date. Due to various factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendations(s). Moreover, no client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from Class VI Family Office, or from any other investment professional. Neither Class VI Partners nor its affiliate Class VI Family Office is an attorney or an accountant, and no portion of this website content should be interpreted as legal, accounting or tax advice.

To the extent that any client or prospective client utilizes any economic calculator or similar device contained within or linked to Class VI Partners and its affiliate Class VI Family Office’s website...
site, the client and/or prospective client acknowledges and understands that the information resulting from the use of any such calculator/device, is not, and should not be construed, in any manner whatsoever, as the receipt of, or a substitute for, personalized individual advice from Class VI Family Office, or from any other investment professional.

Form CRS – Class VI Family Office, LLC

Beginning June 30, 2020, investment advisers and broker-dealers are required to provide retail investors with a disclosure form known as Form CRS.

Click here to access Class VI Family Office’s Form CRS.

Because Class VI Securities solely deals with institutional investors. Class VI Securities does not engage in services with retail investors and does not hold retail customer accounts. Therefore, Class VI Securities it is not required to file a Form CRS.