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FOR IMMEDIATE RELEASE

CapitalValue Advisors Represents Triad Technology Partners in the sale of its ServiceNow ITSM business unit to KPMG.

DENVER (2015) – CapitalValue Advisors (“CVA”) is pleased to announce the acquisition of the ServiceNow Information Technology Service Management business unit of Triad Technology Partners (“Triad”) by KPMG. CVA served as the exclusive transaction advisor to Triad. “Bridget and her leadership team at Triad successfully built the leading ServiceNow consulting and implementation team for public sector clients, and I know how important it was to her and her leadership team to find a great home for the ServiceNow business unit. KPMG will provide a wealth of opportunities for them to continue their growth path. We are honored to be a small part of the Triad success story, and really enjoyed working with Bridget and her team,” said Chris Younger, Managing Director at CVA.

Based in Virginia, Triad is a leading provider of enterprise asset management (EAM) and IT service management (ITSM) software and services to public sector and commercial clients. The company’s ServiceNow ITSM unit offers a variety of ServiceNow implementation services including planning and design, ITIL best practice process workshops, deployment and training. Triad has received numerous accolades, including being recognized as the #1 reseller of ServiceNow for the U.S. Public Sector.

KPMG’s acquisition of Triad’s ITSM business unit will strengthen its market-leading position in the public sector and significantly improve the firm’s ability to meet the demand for transformational technology solutions from federal government agencies. “The acquisition of our ServiceNow Services practice by the recognized Global Leader and #1 ServiceNow Partner, KPMG, represents an incredible opportunity for our current customers and the ServiceNow public sector market. With the Triad team as the cornerstone of KPMG’s Federal Advisory practice, the combined strengths of Triad and KPMG will deliver powerful returns for Triad’s clients and specifically, the Federal and Intelligence communities,” said Triad CEO and Founder, Bridget Dunnington.

“Chris Younger and the CVA team were instrumental in helping Triad achieve our critical business objectives. By listening to our desired goals, contributing strategic and tactical advice and following through on their commitments, CVA enabled a strong path forward for our

company. The firm's advisory and advocacy skills are unmatched and I couldn't recommend CVA more highly," said Dunnington.

For more information about the transaction, please contact Chris Younger at (720) 733-0400 or chris@capitalvalue.net.

About CVA

CVA, a member of FINRA, provides middle-market investment banking services, including mergers and acquisitions advisory, corporate advisory, business valuation and private capital raising services. CVA is committed to its mission to make being an entrepreneur as rewarding as possible. For more information, visit www.capitalvalue.net or call (720) 733-0400.

About Triad

Triad Technology Partners, LLC is dedicated to providing exceptional enterprise asset management ("EAM") and IT service management ("ITSM") software and services to public sector and commercial clients. Triad's employees have deep experience in software sales, installation, and customization. Triad customers can be assured that they are working with ITSM and EAM experts focused on meeting their business needs, driving operational excellence, and maximizing returns from technology investments.

About KPMG

KPMG LLP, the audit, tax and advisory firm (www.kpmg.com/us), is the U.S. member firm of KPMG International Cooperative ("KPMG International"). KPMG International's member firms have 162,000 professionals, including more than 9,000 partners, in 155 countries.

The testimonials contained in this press release may not be representative of the experience of other clients and are no guarantee of future performance or success.